

## YMCA of Metro Chicago FINANCIAL ASSISTANCE REQUEST

| First<br>Address<br>Phone   |                              | Last               |              |  |
|---|------------------------------|--------------------|--------------|--|
|   |                              |                    |              |  |
| Phone   |                              | City               | State        | Zip  |
|   |                              | Primary Phone      |              |  |
| Birthdate <u>/ /</u> Ema  | ail                          |                    |              |  |
|   |                              |                    |              |  |
| FAMILY INFORMATION PLEA   | SE PRINT                     |                    |              |  |
| First   | Last                         | Birthdat           | te <u>//</u> | Gender   |
| First   | Last                         | Birthdat           | te <u>//</u> | Gender   |
| First   | Last                         | Birthdat           | te <u>//</u> | Gender   |
| First   | Last                         | Birthdat           | te <u>//</u> | Gender   |
| First   | Last                         | Birthda            | te <u>//</u> | Gender   |
| First   | Last                         | Birthdat           | te/_/        | Gender   |
| Please list the activity that<br>Membership Adult Fam<br>Program Member Class<br>Member Class | nily Youth Yo                | oung Adult Househo | at reg       | gular cost of \$<br>gular cost of \$<br>gular cost of \$ |
| Special Program   |                              |                    | at re        | gular cost of \$   |
| Reason for fee reduction reque  | st (or submit letter of requ | est)               |              |  |

## **DOCUMENTATION OF INCOME:**

The YMCA requires that applicants provide the requested information on income so that we can provide financial assistance in a fair and consistent manner across all applicants.

What is the total annual income for your entire household? \$\_\_\_\_\_

What does this include? \_\_\_\_\_Wages \_\_\_\_\_Govt. Support \_\_\_\_Child Support \_\_\_\_Other

Please attach copies of the following items as proof of income:

• Federal Income Tax return (Form 1040, 1040a, 1040ez): Each applicant will need to bring a current tax return showing total household income. Income needs to be for all adults in the household regardless of relationships or varying interest in joining the YMCA.

If a Federal tax return is not available, the applicant needs to provide the relevant documents:

- 1. Social Security Benefit Statement
- 2. Earned Income Statement from Social Security
- 3. Disability or Pension Benefit Document (1099R)
- 4. 401(k) or 403(b) Retirement distribution statement (1099R)
- 5. Pay stubs (current month (4 weeks) documentation)
- 6. Unemployment checks (current month (4 weeks) documentation)
- 7. Child support or alimony (court order of payment receipts)
- 8. SNAP Benefit
- 9 Section 8 Housing Statement/Housing Assistance

When above documentation is not available, a written reference on organizational letterhead from a refugee agency; agency that assist homeless, or other community organization who has a close relationship with applicant with knowledge of the applicants income status may be used.. Confirmation of enrollment in secondary educational institution with award/loan data and visa information for international student may be accepted.

Statement by applicant: I certify that all information provided to the YMCA of Metropolitan Chicago is true. I understand that false information will make me ineligible for any participation in this organization. I understand that the decision to grant a fee adjustment is at the sole discretion of the Y's board of managers or its designee. I understand that I must renew my scholarship assistance every year, prior to my membership expiration if I still wish to receive a reduced rate. This is not a guarantee that I will receive the same reduction of fees.

| Signature of Applicant                                       | _ Date              |
|--|---------------------|
| OFFICE USE   |                     |
| Reviewed by  | Date                |
| ID verification by   | Date                |
| Qualified Family Members 1[Individual] 2[2 or more adults] 3 | [Family w/children] |
| Approved Scholarship % Monthly \$ Yearly \$                  |                     |
| Member Experience Director Approval                          | Date                |
| Executive Director Approval                                  | Date                |